

Required Loan Documents List

Some of these documents may not apply to you and your home purchase

- Copy of your drivers license
- Last two years Federal Tax Returns
- Last two years W2s, 1099s, K1s, Etc.
- Last 30 days of paystubs
- Last two years of Federal Business Tax Returns
- If you own a property you won't be selling prior to closing on your new home
 - Most recent mortgage statement
 - Last year's property tax bill
 - Homeowners Insurance coverage
 - o HOA Dues Statement
- Homeowners insurance quote for your new home
- Last two months bank statements
- Last two months investment statements
- If you are a Veteran please provide your DD-214

There may be additional items needed based on your specific situation.