

Mortgage Pre-Approval Checklist

Providing Screenshots or pictures of documents may cause delays

Income

1. Most Recent 2 pay stubs (*for all jobs held*)
2. 2023 & 2024 W2s &/or 1099s (*for all jobs held*)
3. Most recent Federal Tax Return

Assets

1. Latest 2 months of bank statements (all pages)
2. Latest 2 months of an additional assets, all pages (IRAs, 401Ks, TSPs, etc.) if needed

Other (if applicable)

1. DD-214 (*if active military or veteran*)
2. **Income Based Repayment Plan confirmation for student loans**
3. Child Support & or Alimony Orders (*if any paid or received*)

Please feel free to contact me if you have any questions about the items needed listed above.

Sincerely,

Jeffrey Vilk, CMB

Mortgage Sales Manager

Vice President, NMLS #691636

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