

Mortgage Pre-Approval Checklist

Income

1. Most Recent full month of pay stubs (*for all jobs held*)
2. 2022 & 2023 W2s &/or 1099s (*for all jobs held*)
3. 2022 and 2023 complete personal &/or business federal tax returns, all schedules included

Assets

1. Latest 2 months of bank statements, all pages
2. Latest 2 months of an additional assets, all pages (IRAs, 401Ks, TSPs, etc.)

Other (if applicable)

1. Income Based Repayment Plan confirmation for student loans
2. Divorce Decree &/or Separation Agreement (*if ever divorced*)
3. Child Support & or Alimony Orders (*if any paid or received*)

Please feel free to contact me if you have any questions about the items needed listed above.

Sincerely,

Jeffrey Vilk

Mortgage Sales Manager

Vice President, NMLS #691636

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